
INTERBANK ANNOUNCES DEBT PLACEMENT UP TO \$150 MILLION

Issuer: Banco Internacional del Perú
S.A.A. ("Interbank")
Securities: Non-cumulative Fixed/Floating Rate Step-Up
Notes: Step-up Junior Subordinated Notes due 2070
Format: 144A / Reg S
Issuer Rating: Baa3/BBB- (Moody's \$LT Dep. Rating)/Fitch
Expected Issue Rating: Ba3/BB (Moody's/Fitch)
Size: US\$ 150mm
Structure: 60-Year non-call 10-year Fixed-Floating with
step up in year 10
Step-up Interest: Semi-annual first 10 years, then quarterly
Deferral Language: Non-cumulative with dividend stopper (See
RED)
Step-up Interest: Initial 10yr Mid Swap Spread + 200bps, with
a minimum coupon of initial Fixed rate coupon + 200bps
Denominations: \$100,000 x \$1,000
Listing: Lux/ EMTF
Bookrunners: BAML/ JPM

About the company:

Interbank is a full service Peruvian bank providing general banking products and services to retail and commercial customers. Interbank, along with Interseguro, a leading insurance company, providing mainly annuities, conform Intergroup Financial Services Corp., IFS. IFS, established in Panama, was founded in 2006 as part of the Interbank Group's corporate restructuring process. The corporate reorganization has served to simplify the group's structure by joining the companies that operate in the financial services industry in Peru, Interbank and Interseguro, under IFS.

For more information on IFS, please visit www.ifs.com.pe

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